

## **Mr. Steve E. Devoto**

Northern Kentucky University  
Economics and Finance  
(859) 572-5651  
Email: devotos@nku.edu

### **Education**

Continuing Education to Maintain CFP License, Certified Financial Planning Board of Standards, 2007.

Major: Investments, Insurance, Retirement Planning  
Supporting Areas of Emphasis: Financial Planning

Continuing Education to Maintain CPA License, Kentucky Board of Accountancy, 2007.

Major: Investments, insurance, Retirement Planning  
Supporting Areas of Emphasis: Accounting/Finance

Continuing Education to Maintain Insurance License, State of Kentucky, 2007.

Supporting Areas of Emphasis: Insurance Products

Continuing Education to Maintain Securities Licenses, NASD Continuing Education Requirement, 2007.

Supporting Areas of Emphasis: Securities License

MBA, Bellarmine College, 1980.

Major: Business Administration

BS, Morehead State University, 1974.

Major: Accounting

### **Professional Positions**

#### **Professional**

Financial Services Representative. (September 1, 2001 - Present).

### **Licensures and Certifications**

Chartered Financial Consultant, American College.

Series 26 Securities License.

Series 63 Securities License.

Series 7 Securities License.

Chartered Life Underwriter, American College. (May 31, 1990 - Present).

Certified Public Accountant, Kentucky State Board of Accountancy. (October 31, 1983 - June 30, 2009).

Certified Financial Planner, Certified Financial Planners Board of Standards. (March 25, 1992 - October 31, 2008).

Life and Health Insurance Licenses, Kentucky Department of Insurance. (May 31, 1988 - June 30, 2008).

## **Professional Memberships**

AICPA. (January 31, 1980 - December 31, 2007).

## **TEACHING**

### **Teaching Experience**

#### **Northern Kentucky University**

FIN 205, PERSONAL FINANCIAL MANAGE, 11 courses.  
FIN 305, PRINCIPLES OF FINANCE, 7 courses.  
FIN 345, INVESTMENT AND SECURITY ANALYSIS, 10 courses.  
FIN 355, PRIN OF RISK MGT&INSURANC, 7 courses.  
FIN 385, FINANCIAL PLNG PROC & ESTATE PLN, 3 courses.  
FIN 445, RETIREMENT PLNG&EMPLOYEE, 3 courses.  
FIN 625, FINANCIAL MANAGEMENT, 1 course.

### **Awards and Honors**

The Sandy Easton Outstanding Teaching Award/ 2006-2007, Sandy Easton. (May 1, 2007).

Top Gun Award/ 2006-2007 Academic Year, Department of Economic and Finance. (May 1, 2007).

Sandy Easton Outstanding Teacher Award-Runner-Up/ 2004-2005, Sandy Easton. (May 1, 2005).

Dean's Citation for Outstanding Teaching- 2004, Dean of the College of Business. (May 1, 2004).

## **RESEARCH**

### **Published Intellectual Contributions**

#### **Refereed Journal Articles**

Ford, M., Harrison, T., Devoto, S. E., Kent, D. W. (2007). Threat, Intimidation, and Student Financial Market Knowledge: An Empirical Study. *Journal of Education for Business*, 82(3), 131-139.

Ford, M., Devoto, S. E., Kent, D. W. (2007). Learning from the Pros: Influence of Web-Based Expert Commentary on Vicarious Learning About Financial Markets. *Decision Sciences Journal of Innovative Education*, 5(1), 43-63.

### **Awards and Honors**

2007 Best Paper, The Decision Sciences Institute. (June 1, 2007).

## **SERVICE**

### **General Service**

#### **College**

Committee Member, Public Engagement Committee.

#### **Other**

Interaction with Industry, Bartlett & Co. Trading Room.

#### **Student Organization**

Guest Speaker, Kappa Alpha Psi Fraternity.

Faculty Participation, Student Finance Association.

### **Consulting**

Financial Services, Steven E. Devoto, MBA, CPA, CFP, CLU, ChFC, Villa Hills, Kentucky.  
(September 22, 2001 - December 31, 2007).